

WAYS TO GIVE

What type of gift would you like to make?

I want to make a gift now.

You may give cash, stock, real estate, personal property or other assets. An outright gift accomplishes three important tax objectives: 1) a charitable income tax deduction in the year of your gift, 2) the reduction of your gross estate for future estate tax purposes and 3) the elimination of capital gains taxes for gifts of appreciated property.

I want to give through my will.

A bequest is a simple way for you to make significant, lasting gifts to your church and wider American Baptist ministries and mission, while possibly reducing the federal estate tax and inheritance tax due at the end of your lifetime. Consider leaving a percentage of your estate to the Foundation in your will.

I want to receive income now as well as help Baptist causes.

A charitable gift annuity can be established now and you will receive income for the remainder of your life. You will receive a partial tax deduction in the year of the gift. The residual of the annuity will benefit American Baptist mission and ministries of your choosing.

I want to donate my Individual Retirement Account (IRA)/ Retirement Plan or Life Insurance Policy.

You can simply name the Foundation as the beneficiary of your IRA, Ministers & Missionaries Benefit Board (MMBB) plan, or other retirement plan. Advise the Foundation of your decision, stating by letter your charitable distribution wishes. In like manner, you can designate the Foundation as your life insurance policy's beneficiary, and your gift will be distributed according to your written intentions.

You have many tax-advantaged options for giving that can reflect your unique situation and particular wishes.

For details on these and other ways to give, and their tax advantages, contact:

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The services of the Foundation are offered without cost or obligation.